

#### CAPITAL ASSET MANAGEMENT LTD

# Post : Assistant Investment Analysts

### Main duties and responsibilities

- 1. Gather and compile data and prepare reports relating to economic and sector analysis.
- 2. Assist in security analysis and valuation of securities/ companies.
- 3. Assist in preparation of quarterly performance reports, annual reports and other analytical reports as may be required.
- 4. To appraise projects for financing and prepare appropriate reports.
- 5. Conduct site visits, client meetings and prepare reports.
- 6. Assist in preparation of investment agreements and in disbursement of funds/ reports including follow-up with investee companies on repayments and rescheduling of facilities.
- 7. Attend meetings and represent the Company/ Clients in legal cases.
- 8. Represent the Company or its clients in public and private events.
- 9. Assist in risk analysis as appropriate
- 10. Assist in business development and outreach activities.
- 11. Assist in setting up/maintaining website and other social media platforms.
- 12. Perform any other cognate duties as assigned by management.

## **Qualifications and Skills**

- A minimum of 2 years' experience in an investment/finance related field.
- A Bachelor's degree in Finance, Banking, Accounting, Economics or an alternative equivalent qualification.
- Excellent analytical skills.
- Excellent computer skills to include Microsoft Office (Word, Excel, Outlook, Power Point).
- Excellent written and oral communications skills.
- Ability to work under pressure and meet deadlines.

#### **Disclaimer**

The Company reserves the right to call only the best candidate for interview and not to make any appointment following this advertisement.

15 March 2023